



Adding your own Solicitor

Sometimes, clients will insist on seeing a conveyancer in person and proactively search their local area to do so, and instruct a firm themselves. This means without the option of a local firm to refer to, you are cut out of the process (no referral fees and unable to talk to the solicitor on the client's behalf). We can provide a solution to this - you can add a firm of your choice to your individual panel on ConveyancingBrain.

With permission from the said firm they will appear in the results of any applicable quotations created by you and allowing you to instruct cases to them using our portal.

We would offer the use of our software to the said firm, meaning you can utilise our functionality in addition to working with them (e.g. case tracking, communication, feedback and all our usual functionality) and we will pay your referral fee as normal on the day of case completion.

How to add your own solicitor:

Log in to your account on www.conveyancingbrain.co.uk and click on Account/Settings dropdown arrow. Select 'Add A Solicitor':

Contact us: 0371 200 0655 Messages (Gareth Harvey) Sign Out Account / Settings Reports Help

ConveyancingBrain

Office / Bank Account Details
Programme Preferences
Admin Access
Add A Solicitor

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Instant Conveyancing Quotes from Solicitors you can Trust

Click on the tab 'Residential/BTL quote' above to get started:


- Fixed, competitive prices, no completion, no fee
- 9 out of 10 customers recommend the system
- Use the Case Tracking System for a better experience for you and your customer
- Free consumer plugin for your website - Earn from instructions through your site
- All Solicitors have Conveyancing Quality Scheme (CQS) accreditations
- Customer rated solicitors accepted by all Lenders
- A safe and trusted process managed to TCF guidelines

Take Full Advantage of the Case Tracking System for a Better Experience:
All communications and case notes are stamped and are checked daily, turnarounds will be quicker and you will have a full trail of your discussions throughout the case. So we strongly recommend that you use the case tracking system to communicate with your chosen Solicitor. **Your Client can also access the tracking system** following the instruction and communicate with their chosen Solicitor via this route, so please encourage them to log in to their account. You will have access to their communications, so will always be fully in the loop. Keeping up to date with the progress of your case couldn't be easier and more efficient.

Need support then call us on 0371 200 0655 or email info@ConveyancingBrain.co.uk



An introduction page and instructions will appear explaining the 3 simple steps:

Contact us: 0371 200 0655  Messages (Gareth Harvey) Sign Out Account / Settings ▾ Reports ▾ Help

ConveyancingBrain

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Add your own solicitor in just 3 simple steps...

You can add your own conveyancing solicitor to Conveyancing Brain Dev and have them appear in the table of results alongside our regular solicitors.

This can be beneficial if you have an existing working relationship with a firm but wish to utilise our functionality in addition to continue working with them. In addition, sometimes a client may prefer to use a local solicitor to them, all be it, they may be more expensive than our solicitors

Adding your own solicitor could not be easier Complete 3 simple steps to bring your solicitor on board. Your solicitor will then appear exclusively in your results.

Step 1: You will need to accept a declaration. This covers, amongst other things, the fact that we cannot be held responsible for the work carried out by this solicitor.

Step 2: Complete a questionnaire to load your solicitor's costs on to our system. You will need their company details, conveyancing costs and disbursement costs. We have a downloadable questionnaire to help you with these questions. If there is anything you don't know, don't panic as your solicitor will also be able to log in and finalise their costs. Additionally, we will be checking their account with them before they go live.

- 1 Accept Declaration**
To start, we need to agree to the terms of bringing on your firm.
- 2 Complete Questionnaire**
Simply enter your solicitors costs in to our system.
- 3 Invite Your Solicitor**
Invite your solicitor by email to join the programme.