



Cashback Remortgages User Guide

This User Guide explains how you can place a cashback remortgage instruction with ease. Follow the steps below to complete a simple conveyancing quotation:

1. Log in to your account on www.conveyancingbrain.co.uk
2. Hover your cursor over the tab named 'Residential/BTL Quote'
3. Select 'Cash Back Re-Mortgage' for residential properties or 'Cash Back Re-Mortgage BTL' for Buy to Let properties

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Bridging Finance
Sale
Purchase
Sale & Purchase
Re-Mortgage
Cash Back Re-Mortgage
Cash Back Re-Mortgage BTL
Transfer Of Equity

NEW LOOK and NEW FEATURES

Click on the tab 'Residential/BTL quote' above to get started:

- New Cashback remortgage - residential & BTL
- Securely upload files to Solicitors via communications
- Solicitors required to respond to communications in 24hrs
- Add a solicitor of your choice to your panel
- New postcode look-up tool
- Administrators can manage a number of accounts
- Additional exceptional costs on illustrations
- Set up a default verification option
- Alter your referral fee per instruction
- Plus new commercial conveyancing & bridging finance
- Access help guides in Library

Create the Ultimate Audit Trail for each Case for a Better Experience:
Use the communications functionality to send enquiries and upload documents for each Solicitor. All communications are time stamped and responses should be received within 24 hours. You will then have a full trail of your discussions throughout each case. So we strongly recommend that you use the communications tab for each query and every instruction.

Need support? Call us on 0371 200 0655 or email info@ConveyancingBrain.co.uk.

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- Complete the relevant fields, remembering to match the cashback from the Lender in the drop down box, select the correct mortgage Lender and click Calculate:

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Your reference: Verification: Cash Back:

Mortgage Amount: Postcode: Applicants:

Lender:

Please enter the amount of cashback associated with this re-mortgage

- £199
- £249
- £299
- £375
- £399
- £499
- £599

- You can view the referral fee structure on the same page below:

Cashback Re-Mortgages have fixed referral fees. These referral fees cannot be altered. To calculate the fee, use the table below, the mortgage amounts are across the top of the table, the cashback amount is on the left:

Mortgage Amount:	£0 - £100,000	£100,000 - £200,000	£200,000 - £500,000	£500,000 - £1,000,000
£199.00	£50.00	£35.00	£25.00	£15.00
£249.00	£90.00	£75.00	£65.00	£35.00
£299.00	£115.00	£110.00	£105.00	£70.00
£375.00	£115.00	£110.00	£105.00	£70.00
£399.00	£155.00	£155.00	£150.00	£120.00
£499.00	£220.00	£220.00	£220.00	£200.00
£599.00	£300.00	£300.00	£300.00	£280.00

- The quotation results will appear on the page, all with total costs matching the selected amount of cashback. Click on 'View/Save/Instruct' on the right hand side to view the illustration:

Firm	Online Client Letters	Feedback	Conveyancing Costs	Disbursement Costs	Total Cost (Exc. SDLT)	Total Cost (Inc. SDLT)	More
 Garner Canning Limited		View Feedback (100% - Last 50 Reviews) (95% - All 450 Reviews)	£144.77	£54.23	£199.00		<input type="button" value="View Save Instruct"/>
 Beaumont Legal		View Feedback (100% - Last 50 Reviews) (96% - All 2413 Reviews)	£149.50	£49.50	£199.00		<input type="button" value="View Save Instruct"/>



7. Ensure all of the details you have entered are correct. Download / print the quotation to provide to your client(s):

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Back to Comparison | [Download / Print PDF Quote](#) | Place Instruction

Solicitor Address:
Beaumont Legal
Beaumont House
1 Paragon Avenue
Wakefield
West Yorkshire
WF1 2UF
Telephone:
0345 122 8100
Email:
webconveyancing@beaumont-legal.co.uk
Contacts:
Lucy Oxley
Number of Partners:
4
CQS (Conveyancing Quality Scheme) Accreditation:
Yes

Detailed Illustration:
Illustration Date: 13/11/2018
Illustration Type: Residential Cashback Re-Mortgage
Mortgage Amount: 150,000.00
Applicants: 1
Postcode: B603DJ
Lender: Nationwide
Client Verification: Broker (Seen Clients)

Conveyancing Costs:	£124.58
VAT:	£24.92
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Bankruptcy Check	£2.00
Electronic ID Check	£2.00
Land Registry Fees	£30.00
Land Registry Search Fee	£3.00
Office Copies	£3.00
Search Indemnity	£9.50
Total Conveyancing Costs:	£199.00

8. Review the General Terms & Conditions on the illustration
9. Click 'Place Instruction' if your client wishes to proceed immediately or instruct from your Saved Quotes at a later date
10. Complete your client's details on the instruction form and click instruct to submit the case to your chosen Solicitor (see ConveyancingBrain How To Guide for further information on instructing cases)